

**PROBATE CALENDAR NOTES**  
**January 10, 2020**  
**8:30 a.m., Department 40**  
**Placer County Superior Court**

**UPDATED January 9, 2020, 2:15 p.m.**

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **January 10, 2020, 8:30 a.m., in Department 40**, Commissioner Michael A. Jacques, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

If the notes indicate a document is missing but the document was previously filed, a copy of the filed document may be faxed to the Office of Legal Research at (916) 408-6275. The court **does not** accept direct faxes for filing, and unfiled documents sent to this number will **not** be filed.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

Telephone appearances for this calendar are governed by Local Rules 20.8 and 80.1.2 and are scheduled on the court's website, [www.placer.courts.ca.gov](http://www.placer.courts.ca.gov). For assistance, please contact the Civil Division.

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**1. S-CV-0037377 Salas, Dylan - In Re the Petition of**

These matters were originally scheduled on the law and motion calendar. The will be heard on this calendar. The following calendar notes are provided pursuant to Local Rule 80.1.4.

Devon Salas Trust

Petitioner requests this matter be continued to February 7, 2020, 8:30 a.m., in Department 40.

Trustee response is needed: trustee has a duty to make trust property productive, Prob.C. § 16007. Account shows substantial cash holdings earn no interest, without explanation.

Trustee response is needed: account shows more than \$6,000.00 in nondescript "household expenses." Additional information is needed concerning the nature of these expenses and the propriety of charging them to minor's trust.

Clarification is needed: transfers between trust accounts are not charges or credits in an trust. No bank accounts are identified in trust assets on hand. Account shows substantial transfers to four different accounts, including an account identified as "Acct #9877," without explanation. Dante's trust also transferred substantial funds to and from Acct #9877.

#### Dante Salas Trust

Petitioner requests this matter be continued to February 7, 2020, 8:30 a.m., in Department 40.

Trustee response is needed: trustee has a duty to make trust property productive, Prob.C. § 16007. Account shows substantial cash holdings earn no interest, without explanation.

Trustee response is needed: account shows more than \$8,400.00 in nondescript "household expenses." Additional information is needed concerning the nature of these expenses and the propriety of charging them to minor's trust.

Clarification is needed: transfers between trust accounts are not charges or credits in an trust. No bank accounts are identified in trust assets on hand. Account shows substantial transfer to and from an account identified as "Acct #9877," without explanation. Devon's trust also transferred substantial funds to Acct #9877.

Trustee response is needed: account shows approximately 129 charges for Uber services; "vehicle expenses" were also incurred throughout the account period. Minor is under age 16 and cannot be licensed to operate a vehicle in California (see Trust ¶ 1.1). Additional information is needed concerning the nature of the "vehicle expenses" and the propriety of charging them to minor's trust.

## **2. S-PR-0006608 Mayme A Weise Rev Trust; In re the**

Appearance is required for hearing on petition to compel completion of trust administration and compel trustee to account and report.

Missing response by trustee.

Current status is needed.

**3. S-PR-0008835 Nails, Phillip Kay - In Re the Estate of**

Appearance is required for hearing on petition to terminate special administration, for fees, and other relief.

It is recommended the request for fees be denied. Ordinary fees paid to the special administrator may not exceed those allowable under § 10800, which requires fee calculations to be based on the "appraisal value in the inventory." Id. at subdiv. (b). As special administrator has not filed or served an inventory and appraisal, no fees may be awarded.

**4. S-PR-0008988 Janovich, Ann - In Re the Conservatorship of**

Petition to approve trust account and for other relief is recommended for approval as prayed.

**5. S-PR-0009149 Martinelli, Sueko-In Re the Estate of**

Petition for final distribution is recommended for approval as prayed.

**6. S-PR-0009445 Happ, Susan A.; In re the estate of**

It is recommended a hearing re status of administration be set June 19, 2020, 8:30 a.m., in Department 40.

**7. S-PR-0009707 Edgar A Storli 1990 Liv Trust; In re the**

Appearance is required for continued trust hearing. Current status is needed.

**8. S-PR-0009781 Sanchez, Eric John - In Re the Estate of**

Petition for final distribution is recommended for approval as prayed.

**9. S-PR-0009884 2001 Marco Ramos Rev Trust - In re the**

Appearance is required for continued hearing on petition to determine trust property.

**10. S-PR-0009983 Wright, Marjorie Ellen-In re the Estate of**

Petition to administer estate is recommended for approval with bond of \$170,000 as requested in the response to calendar notes.

**11. S-PR-0009993 HWI Trust #1 and HWI Trust # 2 - In Re Matter of**

Petition to terminate subtrusts is recommended for approval as prayed.

**12. S-PR-0009995 Peters, Wesley Rolland - In Re Estate of**

Petition to administer estate is recommended for approval as prayed.

**13. S-PR-0010005 Vierra, Timothy Edward - In re the Estate of**

Petition to administer estate is recommended for approval as prayed.

**14. S-PR-0010029 Schmidt, Roland William - In Re Estate of**

Appearance is required for hearing on petition to administer estate.

**15. S-PR-0010030 Oest, Henry Victor; In re the estate of**

Real property succession petition is recommended for approval as prayed.